# ENERGY EFFICIENCY REBATE PROGRAM
## Residential Equipment Rebates Application

For equipment installed between January 1, 2014 and December 31, 2014

Thank you for participating in the Energy Efficiency Rebate Program! Refer to the information below to ensure you are eligible for rebates and your application is complete.

**Need help?**
For assistance completing this form, call 1-800-721-7385 to speak with a program representative.

### What you will need:

- A copy of your itemized invoice that contains all equipment and installation information (please keep the original for your records)
- Your account number
- Installing contractor information (if available)

## How to apply for a rebate

### Step 1: Verify eligibility

**I am a customer with NIPSCO:**

☐ **Residential Natural Gas Service** Complete Section A

☐ **Residential Electric Service** Complete Section B

☐ **Residential Natural Gas and Electric Service** Complete Section A and/or B

**Application and installation**

☐ Application must be postmarked within 60 days of equipment installation.

**Equipment**

☐ Equipment is purchased and installed between January 1, 2014 and December 31, 2014.

☐ Please complete an additional application for each unit of equipment, if it falls within the same category.

### Step 2: Complete application and attach invoices

**Complete application**
Unless noted otherwise, all fields must be completed on the form to receive a rebate.

**Sign application**
The application must be signed on page 3 to receive a rebate.

**Attach invoices**
Ensure that you have attached a copy of all equipment invoices to the application.

**The invoice should include:**

- The equipment make, model and serial number
- Total installed cost (itemized by each qualifying equipment/product installed)
- Date of installation
- Total number of units installed
- Total project cost of the equipment
- Professional contractor's business/company name, address, and phone number
- Instant rebate amount (if applicable)
- Balance due of zero, paid-in-full stamp, or payment terms

### Step 3: Submit paperwork

**Double-check information**
Make sure the information listed on the application is correct and that you have provided all required information.

**Submit application**
Submit your application and documentation in one of three ways within 60 days of installation:

**Mail to:**
NIPSCO Energy Efficiency Rebate Program
3100 West Rd, Building 3, Suite 200
East Lansing, MI 48823

**Email to:**
RebateProgram@nipsco.com

**Fax to:**
517-580-5123

Please allow up to eight weeks to receive your rebate.

## Terms and conditions

**Customer eligibility:** Offer is valid for Northern Indiana Public Service Company ("NIPSCO") residential natural gas customers (limited to residential rates 411, 415 and 451), and/or residential electric customers (limited to residential rates 611, 612 and 613), depending on the rebate being requested. Residential rebates are available for residential homes or multifamily dwellings of 12 units or less. Equipment must be installed in a property owned by the applicant, or the applicant must have received permission from the property owner to install the equipment. Rebate payments will be made to the NIPSCO account holder (with the exception of eligible Instant Discount and Landlord applications). NIPSCO program rebates are available for qualifying equipment installed in existing and new properties.

**Equipment eligibility:** Offer is valid for the installation of equipment and products completed January 1, 2014 to December 31, 2014. For a current list of qualifying equipment, visit NIPSCO.com/Rebates or call 800-721-7385. Resale equipment, new parts installed in existing equipment, or equipment that is leased, rebuilt, rented, received from insurance claims, received from a warranty, or won as a prize do not qualify. Equipment must be installed conforming to all applicable building, local, state, and federal codes, standards, ordinances and regulations, and manufacturer's specifications. Equipment must be installed and operational prior to submittal of this application.

**Self-installation:** Customers who self-install qualifying equipment may be eligible, if the installation meets all program requirements. By submitting this application, the customer certifies that they have installed the product to meet appropriate codes and manufacturer specifications and has met all other program requirements.

**Application eligibility:** Applications must be completed in full and accompanied by the required invoices or receipts. Applications must be postmarked within 60 days of installation of the equipment to be considered eligible for rebates. Funds are limited and applications are processed on a first-come, first-served basis. The Program is subject to change and may end without prior notice.

**Instant discounts:** If a product vendor or contractor chooses to do so, the rebate may be offered at the time of sale as an "instant discount" to the customer. If an instant discount is provided, the customer must sign the application acknowledging that they received the rebate as a discount off the total purchase price of the installed equipment. The vendor or contractor submits the rebate application on behalf of the customer and if eligible, will receive the rebate payment directly. The required invoice must clearly itemize the amount of the rebate provided as a discount to the customer. By signing the application, the customer releases the payment of the rebate to the product vendor or contractor and his/her ability to submit an application for the product installed. As part of quality assurance, end customers may be contacted to verify that an instant discount was received.

**Chimney liners:** Must be installed where an atmospherically-drafted appliance remains in the existing chimney after a sealed combustion unit has been installed. A sealed combustion unit must provide combustion air from outside the home. Installers must also complete the flue closure protocol when a sealed combustion unit has been installed. If a power vented natural gas water heater is installed, the installer must complete the flue closure protocol as well.

**Rebate recipient:** Eligible NIPSCO customers may receive rebates for qualifying application submissions. Product vendors or contractors who have provided an eligible customer with an instant discount may receive rebates directly. The customer must sign the application, acknowledging receipt of the instant discount and releasing payment of the rebate to the vendor or contractor. The product vendor or contractor must complete and submit the application on behalf of the customer, with the signature of an authorized representative of the customer, to be eligible for participation in the Program.

**Rebate payment:** NIPSCO rebate may not exceed the total purchase price of the equipment, product or service. The only costs eligible for rebates are: materials, equipment, and external labor. Rebates will only be paid to one person or entity (NIPSCO customer or vendor/contractor, not both). Customers cannot apply for an energy efficiency rebate and a new home construction rebate on the same equipment or product. NIPSCO will only pay one rebate for each qualifying product installed. Allow up to 8 weeks to receive your rebate. Incomplete applications cannot be processed. Failure to complete the rebate application in full and provide the required supporting documentation will either delay the payment process or result in your application being denied. Receipt of an application does not guarantee payment of a rebate. The Program is not responsible for items (e.g. application, supporting documentation, rebate checks) lost or damaged in the mail.

**Verification:** NIPSCO reserves the right to verify sales receipts and/or installations of equipment, products and services before issuing rebates. All equipment installations are subject to verification by the Program to ensure the equipment is properly installed and operating. An inspection may be conducted to verify installations. By submitting this rebate application, the applicant agrees to participate in any audit requested by NIPSCO as it pertains to the rebate program.

**Program modifications:** NIPSCO reserves the right to alter or discontinue rebate offers at any time without notice.

**Natural gas equipment installations:** Customers should verify with NIPSCO that their natural gas pressure is adequate for any gas-using equipment being installed.

**Disclaimer:** NIPSCO does not guarantee that energy efficiency equipment purchased and installed or services provided through this program will result in energy and cost savings. NIPSCO reserves the right to deny or limit any rebate request. In addition, no warranties on product or service installations are provided by NIPSCO, nor does the Program warrant, guarantee or endorse the energy efficiency services provided by any specific contractor participating in the Program. NIPSCO, the Program Administrator, and the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees disclaim any and all liability, loss or damages, and make no guarantees related to: participation in the Program, including use or installation of the equipment; loss or delay of rebate check(s) in the mail; and any taxes that may be imposed as a result of participation in the Program. Please allow up to eight weeks to receive your rebate.

**Indemnification:** Signatory(ies) and applicant(s) shall indemnify NIPSCO, the Program Administrator, and the Program Implementer, their respective affiliates, subsidiaries, parent companies, officers, directors, agents and employees against any and all losses, damages, expense, fees, costs and liability arising from any design, consulting, product, system, equipment or appliance, in connection with the Program.

**Customer information:** NIPSCO reserves the right to disclose the customer's utility account numbers, Federal Tax ID or social security number and consumption data to its subcontractors for the sole purpose of administering the NIPSCO program. Subcontractors are contractually bound to maintain this information in the strictest of confidence.

**Representation:** Making false statements on any NIPSCO rebate application is punishable by law. Any and all funds determined, in NIPSCO's sole discretion, to have been acquired on the basis of fraudulent or misrepresented information must be returned to the Program. NIPSCO may refuse payment and participation if the signatory(ies), applicant(s), customer(s), or contractor(s) violate program rules or procedures.

**Taxes:** For Instant Discounts, rebates are taxable for businesses if greater than $600 and will be reported to the IRS unless you are exempt. NIPSCO will report your rebate as income to you on IRS Form 1099 unless you have checked corporation or exempt status this application. You are urged to consult your tax advisor concerning the taxability of rebates. NIPSCO is not responsible for any taxes that may be imposed on your business as a result of your receipt of this rebate.

# Customer and contact information

## 1. Account holder

| Prefix (Mr., Mrs., Ms.) | First name | Last name |
|---|---|---|
| | | |

| Account number | Phone | Email |
|---|---|---|
| | | |

I am a customer with NIPSCO:

☐ Residential Natural Gas Service ☐ Residential Electric Service ☐ Residential Natural Gas and Electric Service

## 2. Location of installation

| Installation address | City | State | ZIP Code |
|---|---|---|---|
| | | IN | |

Location is (check one) ☐ Existing home ☐ New construction

## 3. Installing contractor

| Business name | Phone | Email |
|---|---|---|
| | | |

| Address | City | State | ZIP Code |
|---|---|---|---|
| | | | |

| Federal tax ID or social security number | Business classification (check one) |
|---|---|
| | ☐ Corporation ☐ Partnership ☐ Sole proprietorship (indiv.)<br>☐ Limited liability ☐ Other ☐ Exempt |

## 4. Mailing address for rebate check

Make check payable to: ☐ Account holder ☐ Contractor
☐ Property owner/ Landlord (if different from account holder)

| Prefix (Mr., Mrs., Ms.) | First name | Last name |
|---|---|---|
| | | |

| Mailing address | City | State | ZIP Code |
|---|---|---|---|
| | | | |

## 5. Sign application

I certify that all information provided on this application and supporting documentation is true and correct, and that I have met all program requirements as outlined in this application. I understand and agree with the terms and conditions listed in this application.

Applicant Signature Print Applicant Name Date

Contractors submitting an Instant Discount application: The installing contractor certifies that he/she has provided the full rebate as an instant discount to the customer. The contractor has explained to the customer that the rebate he/she qualifies for has been applied as a discount off the purchase price, and the customer will not be eligible to receive a rebate for the same product.

# Section a: Rebates available for customers with residential natural gas service

## Boilers

| Equipment | Rebate | Install date | Make | Model | Serial number |
|---|---|---|---|---|---|
| Natural gas boiler ≥ 95% AFUE | $450 | | | | |
| Natural gas boiler ≥ 90% AFUE | $300 | | | | |

- Condensing boilers must have a modulating burner and include outdoor air temperature reset control.
- Boiler must be used primarily for space heating.
- For a list of qualified products, visit NIPSCO.com/Rebates.
- AFUE: Annual Fuel Utilization Efficiency.

## Furnaces

| Equipment | Rebate | Install date | Make | Model | Serial number |
|---|---|---|---|---|---|
| Natural gas furnace ≥ 95% AFUE with electronically commutated motor (ECM) | $250 for gas and electric customer<br>$200 for gas only customer | | | | |
| Natural gas furnace ≥ 95% AFUE | $200 | | | | |
| Natural gas furnace ≥ 92% AFUE | $150 | | | | |

- A system that has a heat pump in conjunction with the gas furnace, also known as dual fuel, is not eligible.
- Furnace configuration (upflow, downflow or horizontal) must be provided with the model number to determine AFUE.
- Furnace must be primary heat source and be a sealed combustion unit.
- For a list of qualified products, visit NIPSCO.com/Rebates.
- AFUE: Annual Fuel Utilization Efficiency. ECM: Electronically Commutated Motor.

## Improvements and additions

| Equipment | Rebate | Install date | Make | Model | Serial number |
|---|---|---|---|---|---|
| Programmable thermostat | $20 | Rebate is not available for new construction installations. | | | Serial number preferred but not required. |

- Must be installed on a natural gas, space-heating system used for all space heating needs.
- A heating system that has a heat pump in conjunction with a gas furnace, also known as dual fuel, is not eligible for rebates.
- For a list of qualified products, visit NIPSCO.com/Rebates.

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NIPSCO Energy Efficiency Rebate Program
3100 West Rd, Building 3, Suite 200
East Lansing, MI 48823

**Email to:**
RebateProgram@nipsco.com

**Fax to:**
517-580-5123

# Section b: Rebates available for customers with residential electric service

## Ductless heat pumps

| Equipment | Rebate | Install date | Make | Model | Serial number |
|---|---|---|---|---|---|
| Ductless heat pump ≥ 17 SEER and 9.5 HSPF<br>Must be installed in place of resistive electric heating | $500 | **Indoor unit:** | | | |
| | | | | | |
| | | **Outdoor unit:** | | | |
| | | | | | |
| Ductless heat pump ≥ 17 SEER and 9.5 HSPF<br>Must be installed in place of electric heat pump | $300 | **Indoor unit:** | | | |
| | | | | | |
| | | **Outdoor unit:** | | | |
| | | | | | |

- A system that has a heat pump in conjunction with a gas furnace does not qualify.
- SEER: Seasonal Energy Efficiency Ratio. HSPF: Heating Seasonal Performance Factor.

## Heat pumps

| Equipment | Rebate | Install date | Make | Model | Serial number |
|---|---|---|---|---|---|
| Electric heat pump ≥ 15 SEER and 8.2 HSPF | $200 | **Indoor unit:** | | | |
| | | | | | |
| | | **Outdoor unit:** | | | |
| | | | | | |

- A system that has a heat pump in conjunction with a gas furnace does not qualify.
- For a list of qualified products, visit NIPSCO.com/Rebates.
- SEER: Seasonal Energy Efficiency Ratio. HSPF: Heating Seasonal Performance Factor.

## Air conditioning

| Equipment | Rebate | Install date | Make | Model | Serial number |
|---|---|---|---|---|---|
| Air conditioner ≥ 15 SEER<br>Must be installed in a furnace with ECM | $200 | | | | |

- For a list of qualified products, visit NIPSCO.com/Rebates.
- SEER: Seasonal Energy Efficiency Ratio. ECM: Electronically Commutated Motor.

## Water heaters

| Equipment | Rebate | Install date | Make | Model | Serial number |
|---|---|---|---|---|---|
| Heat pump water heater ≥ 2.0 EF | $300 | | | | |

- Customer must use electric service for water heating.
- Water heaters must have a capacity of 30 gallons or greater.
- For a list of qualified products, visit NIPSCO.com/Rebates.
- EF: Energy Factor.

**Rebates continued on page six.**

# Section b cont'd: Rebates available for customers with residential electric service

## Improvements and additions

| Equipment | Rebate | Install date | Make | Model | Serial number |
|---|---|---|---|---|---|
| Programmable thermostat | $20 | Rebate is not available for new construction installations. | | | Serial number preferred but not required. |
| ENERGY STAR® ceiling fan | $25 | | | | |
| ENERGY STAR® dehumidifier | $40 | | | | |
| Variable speed pool pump | $300 | | | | |
| Duct sealing | Total cost up to $400 | | | | |

- Programmable thermostat must be installed on an electric heat pump system used for all space heating needs.
- Variable speed pumps must be installed by a qualified pool professional.
- ENERGY STAR ceiling fan must be a ceiling fan/light combination unit.
- For a list of qualified products, visit NIPSCO.com/Rebates.

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